

AGENDA

8:00 – 9:00

Registration and Continental Breakfast

9:00 – 9:10

Welcome

Conference Chairs – Bill Brandt, CEO, DSI Civic and John Espenshade, Shareholder and Chair, State and Local Government Group, Stevens & Lee Griffin

9:10 – 9:20

Introduction and Purpose

David Thornburgh, Executive Director, Fels Institute of Government, University of Pennsylvania

9:20 – 10:00

Economic Outlook for Local Governments

Moderator: John Bear, State Representative, PA House of Representatives; Panelists: John Filan, Vice-President, DSI Civic; Ramiro Carbonell, Esq., Stevens & Lee Griffin; Brian Jensen, Executive Director, Pennsylvania Economy League of Southwestern PA; Charles Peck, Director, Morgan Stanley

10:00 – 10:15 REFRESHMENT BREAK

10:15 – 11:45

Basics of Restructuring: What a Restructured Government Might Look Like

Moderator: John Filan, Vice-President, DSI Civic

- Reserving Tax Revenues (*For Vital Services*)
- Self-Sufficient Services (*Non-Tax Supported*)
- Public/Pensions/Employee Benefits
- Collective Bargaining
- Consolidation or Merger of Governments and/or Services
- Privatization and Outsourcing (*Transferring Risk*)
- P(3)-Public Private Partnerships (*Revenue Source*)
- Inclusive Multi-Year Budget Plan (*3-5 Years*)
- Audience session follows

Panelists: Lance Weis, Partner, Gabriel, Roeder and Smith; Michael O'Rourke, CFO, City of York; Chuck Harenza, Esq., Stevens & Lee Griffin; Susan Friedman, Esq., Stevens & Lee Griffin; Warren "Bo" Daniels, Managing Director, Morgan Stanley; Dan Stermer, Vice-President, DSI Civic

11:45 – 12:45

Lunch

Bill Brandt, CEO, DSI Civic; John Espenshade, Chair, State and Local Government Group, Stevens & Lee Griffin
Speaker: Dr. Mark Zandi, CEO, Moody's Economy.com and Chief Economist, Moody's Analytics

12:45 – 1:15

Restructuring Revisited

Moderators: John Espenshade, Chair, State and Local Government Group, Stevens & Lee Griffin; and David Thornburgh, Executive Director, Fels Institute of Government

Audience open session: comments and questions

1:15 – 1:45

Chapter 9: Hero or Goat?

Moderator: Steve Victor, Vice-President, DSI Civic; Panelists: Bob Lapowsky, Esq., Stevens & Lee Griffin; David Skeel, Esq. Professor, University of Pennsylvania Law School

1:45 – 2:30

Lessons Learned from Act 47: Report From the Front

Moderator: Bill Brandt, CEO, DSI Civic; Panelists: John Espenshade, Chair, State and Local Government Group, Stevens & Lee Griffin; Glen Grell, State Representative, PA House of Representatives; Jarad Handelman, Deputy General Counsel, Office of General Counsel, PA.; Frederick Reddig, Executive Director, Pennsylvania Department of Community and Economic Development

2:30 – 2:45 REFRESHMENT BREAK

2:45 – 4:45

The Politics of Restructuring

Moderator: John Filan, Vice-President, DSI Civic; Panelists: Dr. G. Terry Madonna, Professor, pollster and columnist; Hon. Chris Dougherty, Mayor of Scranton; Hon. Vaughn Spencer, Mayor of Reading; Scott Martin, Chairman, Lancaster County Commissioners; Bruce Kelley, Vice-Mayor of Altoona (invited); Eric Sedler, President and CEO, ASGK Public Strategies; Bill Brandt, CEO, DSI Civic

4:45 – 5:00

Closing Remarks

John Espenshade, Chair, State and Local Government Group, Stevens & Lee Griffin; Bill Brandt, CEO, DSI Civic; and David Thornburgh, Executive Director, Fels Institute of Government, University of Pennsylvania

5:00 – 6:00

Cocktail Reception



*Breakfast and lunch provided
by Deutsche Bank*